



### The Global Association of Investment Professionals

We administer the Chartered Financial Analyst® (CFA®) and Certificate in Investment Performance Measurement (CIPM®) programs, promote the highest ethical standards, and offer a range of educational opportunities online and around the world.

The CFA designation is a mark of distinction that is globally recognized by employers, investment professionals and investors as the definitive standard by which to measure serious investment professionals.

To earn the CFA charter, an individual must successfully pass through the CFA Program, a global graduate level program that combines a broad-based curriculum with professional conduct requirements. The program's breadth and depth builds a fundamental knowledge of global investment principles that apply in every market in the world. Anchored by a practice-based curriculum, the CFA Program is based on the knowledge identified by professionals as essential to the investment decision-making process. This body of knowledge covers the following:

- Ethical and Professional Standards
- Quantitative Methods
- Economics
- Financial Reporting and Analysis
- Corporate Finance
- Equity Investments
- Fixed Income
- Derivatives
- Alternative Investments
- Portfolio Management and Wealth Planning

Historically, only one in five people who register completes the program. There are currently some 93,000 CFA Charter holders practicing in 133 countries.